SECOND LEAD CAPABILITY

CFO & Finance Transformation

Strategic financial leadership without the full-time overhead — virtual CFO, controllership and finance transformation.

Service proposition

Growing businesses often need CFO-level judgement before they need a full-time CFO. TAG bridges management vision and financial implementation: oversight, reporting discipline, forecasting and finance-process improvement, delivered by partners with senior controllership experience in large listed and multinational organisations.

Business situations that trigger the need

- You need financial leadership but not a full-time CFO
- The monthly close is slow, manual or unreliable
- Investors and lenders need credible reporting and forecasts
- A funding round or transaction requires finance readiness
- Finance processes and controls need to scale with the business
- ERP implementation or automation is on the agenda

Detailed scope of assistance

CFO & controllership

- Virtual and fractional CFO services
- Finance controllership
- Board and investor reporting

Accounting & close

- Accounting and bookkeeping
- Monthly and annual financial close
- Consolidation and group reporting
- Transaction accounting
- Post-acquisition finance integration

Typical deliverables

- Board and investor reporting packs
- Reliable monthly close and MIS
- Budgets, forecasts and cash-flow models
- Consolidated and Ind AS financials

- Finance process/SOP redesign
- ERP and automation roadmaps